



Guest Speaker: Randi Sorenson
CPA, CFE , President - Sorenson Business Consulting

Date: Thursday 9/15/2011

Time: 11:30 AM

Topic: Advanced Reporting in QuickBooks

R.S.V.P. at the Link Below

She has been a business and accounting consultant for the past 15 years. She works with small to midsized businesses, setting up accounting and point of sale departments. She develops policies and procedural systems so that clients can manage their business finances on their own or with a staff. Her past experience as a controller for a large Mortgage Banking firm has ensured that she knows what it takes to run an accounting department.

Randi is also a Certified Fraud Examiner through the Association of Certified Fraud Examiners. In her role as CFE she has taken a keen interest in training her clients in Asset Protection. She has also worked with clients in uncovering fraud and asset misappropriation.

As a member of the Intuit Trainers and Writers Network she is honored to present other CPA's with tools to fully utilize the QuickBooks financial software in working with their clients.

She has authored Accounting Practice Sets for an accounting course at the University level; as well as articles for publication.

Randi is an Adjunct Instructor at California Lutheran University in Thousand Oaks, California, teaching courses in accounting.

Location Details:

Luminarias Restaurant
3500 Ramona Blvd.
Monterey Park, CA 91754
Ph # 323-268-4177

Cost: \$25 with RSVP

RSVP by 05/16/2011

Call George Medina Jr
714-521-1000 x110

OR

Click this link: http://www.ciama.org/public_html/RSVP.htm

CIAMA Minutes

Thursday, May 19, 2011

Attendance: There were 38 in attendance.

The meeting was called to order by President, Christina Walburn @ 11:52 AM, by the leading of the Pledge of Allegiance.

REPORTS:

The minutes from the January 2011 meeting were read by Secretary, Troy Welch. A motion was made by Marconi Costa and seconded by Karen Erickson to approve the minutes as read. Motion carried, approving the minutes.

The treasurer's report was read by Treasurer, George Medina Jr. A motion was made and seconded to approve the treasurer's report. Motion carried and the treasurer's report was approved by membership.

OLD BUSINESS:

There was no old business.

NEW BUSINESS:

Gifts were presented to the outgoing officers. The following officers for the 2011/2012 were sworn in by outgoing President Christina Walburn.

President – Sharon Wright

Vice President – Jacob Berger

Secretary – Troy Welch

Treasurer – George Medina Jr.

Parliamentarian – George Medina Sr.

SPEAKER:

Ms. Laureen Pedroza, Captain Los Angeles Insurance Fraud Task Force, spoke to the group regarding the process of investigating insurance fraud including steps taken, information needed and provided some examples.

There being no other business, a motion was made, seconded and carried which adjourned the meeting at 1:21 p.m