



HOLIDAY CELEBRATION

**Luminarias Restaurant
3500 Ramona Blvd
Monterey Park, CA 91754**

Cost is \$25
Please contact George Medina Jr.
@ 714-521-1000 or you may also
register online @ the link below!
http://www.ciama.org/public_html/RSVP.htm

The annual holiday luncheon is scheduled for 12/8/011 @ 11:30 AM & will be here before we know it. Once again, we will be raising funds this year for Rampart, by holding an auction/raffle. CIAMA will be purchasing some items for auction and will also be donating \$300 to be combined with the funds raised. Please bring a non-perishable food item and/or a toy for a child.

Auction & Raffle:

As mentioned above we will be holding an auction for our fundraising efforts. Among items will be various gift cards, gift baskets, including a grand prize drawing, etc. If any of you have any contacts that might be willing to donate any additional items for auction or raffle, please contact Troy Welch at troy.welch@lowryinc.com & bring the items with you on the 9th!

Rampart will be in attendance to discuss their various programs and to accept our donations.

Guest Speaker: Betsey Brewer with CPCU will be giving a presentation on the CPCU program.

Betsey L. Brewer, CPCU is a partner and Senior Vice President of The Rule Company, a regional broker in Pasadena, California. She is a past president of the CPCU Society. She is a past president of the Independent Insurance Agents & Brokers of Los Angeles. She has also served as a director of IBA West. Currently Betsey is a Trustee of the CPCU Loman Education Foundation. Outside of insurance Betsey serves as the Board Chair of the Girl Scouts of Greater Los Angeles serving over 41,000 and 24,000 adult volunteers.

Betsey's insurance career started in 1973. She joined a small local agency in 1976 that 25 years later had transformed into Aon. A survivor and beneficiary of 7 mergers and acquisitions along the way and now as a partner she is uniquely able to help you understand the tools you need to survive and succeed in today's evolving environment.

CIAMA Minutes

Thursday, September 15, 2011

Attendance: There were 30 in attendance.

The meeting was called to order by President, Sharon Wright @ 12:02 PM, by the leading of the Pledge of Allegiance.

REPORTS:

The minutes from the May 2011 meeting were read by Secretary, Troy Welch. A motion was made by Marconi Costa and seconded by Roger Smith to approve the minutes with amendments. Motion carried, approving the minutes.

The treasurer's report was read by Treasurer, George Medina Jr. A motion was made by Roger Smith and seconded by Vicky Ross to approve the treasurer's report. Motion carried and the treasurer's report was approved by membership.

OLD BUSINESS:

Vicky Ross gave an update on the IAAW convention that took place in June. It was noted that Mark Liebert had received the Auditor of the Year Award and Chuck Spencer had received the Dan Sparrow Award.

NEW BUSINESS:

The 2012 conference will be held in Las Vegas in April in connection with NSIPA. The following years are as follows: 2013 in Arizona by the AIAA and 2014 in San Diego.

SPEAKER:

Randi Sorenson gave a presentation on advanced reporting in QuickBooks.

Meeting was adjourned @ 1:54 PM.